



Welcome!

We appreciate your confidence and take great pride in providing high quality dental care for our patients. Enclosed you will find forms including a patient registration, health history, HIPAA policy, financial policy, as well as a records release form to send to your previous provider so we may obtain any prior imaging you had with them. **Please send this document to them as soon as possible.** The remainder of the forms should be completed prior to your appointment and furnished upon check-in along with your dental insurance card (if applicable). **If you require pre-medication prior to dental appointments, please be sure to take it as directed.**

Our office is located across from the old Ford Plant, one block west of Cretin Ave. We are in the Haskell's building on the second floor.

Our clinic hours are:

Monday – Wednesday 7 a.m. – 5 p.m.

Thursday 7 a.m. – 4:30 p.m.

Friday 8 a.m. – 2 p.m.

We kindly ask that you arrive 10 minutes prior to your scheduled appointment time to complete the registration process.

Smile. Happy looks good on you.



To help us meet your healthcare needs, please fill out this confidential form in its entirety. If you have any questions, or need assistance, please do not hesitate to ask us. Thank you.

Today's Date: _____ How did you hear about our office? _____

Patient Information

Last Name: _____ First Name: _____ MI: _____ Sex: M or F
DOB: _____ SSN: _____ Marital Status: S M D W
Address: _____ City: _____ State: _____ Zip: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____
E-Mail Address: _____
Emergency Contact: _____ Phone: _____ Relation: _____

Responsible Party Information (Only fill out this section if the information is different than above)

Last Name: _____ First Name: _____ MI: _____ Sex: M or F
DOB: _____ SSN: _____ Relation to Patient: _____
Address: _____ City: _____ State: _____ Zip: _____
Home Phone: _____ Work Phone: _____ Cell Phone: _____
E-Mail Address: _____

Dental Insurance Information

Primary Insurance Carrier: _____ Employer Administering Policy: _____
Policy Holder Name: _____ DOB: _____ Relation to Patient: _____
Subscriber/Member ID#: _____ Group/Account #: _____
Secondary Insurance Carrier: _____ Employer Administering Policy: _____
Policy Holder Name: _____ DOB: _____ Relation to Patient: _____
Subscriber/Member ID#: _____ Group/Account #: _____

The above statements are true and I authorize the release of any medical/dental information as required by my insurance company. I also authorize payment of dental benefits to be made to O'Kane & Monssen Family Dentistry:

Signature: _____ Date: _____

Please submit dental insurance card(s) to front office personnel.

O' Kane_Monssen Family Dentistry
Eaglesoft Medical History

Patient Name:

Birth Date:

Date Created:

Although dental personnel primarily treat the area in and around your mouth, your mouth is a part of your entire body. Health problems that you may have, or medication

| | | | |
|---|--|--------|----------------------|
| Are you under a physician's care now? | <input type="radio"/> Yes <input type="radio"/> No | If yes | <input type="text"/> |
| Have you ever been hospitalized or had a major operation? | <input type="radio"/> Yes <input type="radio"/> No | If yes | <input type="text"/> |
| Have you ever had a serious head or neck injury? | <input type="radio"/> Yes <input type="radio"/> No | If yes | <input type="text"/> |
| Are you taking any medications, pills, or drugs? | <input type="radio"/> Yes <input type="radio"/> No | If yes | <input type="text"/> |
| Do you take, or have you taken, Phen-Fen or Redux? | <input type="radio"/> Yes <input type="radio"/> No | If yes | <input type="text"/> |
| Have you ever taken Fosamax, Boniva, Actonel or any other medications containing bisphosphonates? | <input type="radio"/> Yes <input type="radio"/> No | If yes | <input type="text"/> |
| Are you on a special diet? | <input type="radio"/> Yes <input type="radio"/> No | | |
| Do you use tobacco? | <input type="radio"/> Yes <input type="radio"/> No | | |

Women: Are you...

☐ Pregnant/Trying to get pregnant? ☐ Nursing? ☐ Taking oral contraceptives?

Are you allergic to any of the following?

☐ Aspirin ☐ Penicillin ☐ Codeine ☐ Acrylic
☐ Metal ☐ Latex ☐ Sulfa Drugs ☐ Local Anesthetics

Other? ☐ If yes

Do you use controlled substances? ☐ Yes ☐ No If yes

Do you have, or have you had, any of the following?

| | | | |
|--|--|--|---|
| AIDS/HIV Positive <input type="radio"/> Yes <input type="radio"/> No | Cortisone Medicine <input type="radio"/> Yes <input type="radio"/> No | Hemophilia <input type="radio"/> Yes <input type="radio"/> No | Radiation Treatments <input type="radio"/> Yes <input type="radio"/> No |
| Alzheimer's Disease <input type="radio"/> Yes <input type="radio"/> No | Diabetes <input type="radio"/> Yes <input type="radio"/> No | Hepatitis A <input type="radio"/> Yes <input type="radio"/> No | Recent Weight Loss <input type="radio"/> Yes <input type="radio"/> No |
| Anaphylaxis <input type="radio"/> Yes <input type="radio"/> No | Drug Addiction <input type="radio"/> Yes <input type="radio"/> No | Hepatitis B or C <input type="radio"/> Yes <input type="radio"/> No | Renal Dialysis <input type="radio"/> Yes <input type="radio"/> No |
| Anemia <input type="radio"/> Yes <input type="radio"/> No | Easily Winded <input type="radio"/> Yes <input type="radio"/> No | Herpes <input type="radio"/> Yes <input type="radio"/> No | Rheumatic Fever <input type="radio"/> Yes <input type="radio"/> No |
| Angina <input type="radio"/> Yes <input type="radio"/> No | Emphysema <input type="radio"/> Yes <input type="radio"/> No | High Blood Pressure <input type="radio"/> Yes <input type="radio"/> No | Rheumatism <input type="radio"/> Yes <input type="radio"/> No |
| Arthritis/Gout <input type="radio"/> Yes <input type="radio"/> No | Epilepsy or Seizures <input type="radio"/> Yes <input type="radio"/> No | High Cholesterol <input type="radio"/> Yes <input type="radio"/> No | Scarlet Fever <input type="radio"/> Yes <input type="radio"/> No |
| Artificial Heart Valve <input type="radio"/> Yes <input type="radio"/> No | Excessive Bleeding <input type="radio"/> Yes <input type="radio"/> No | Hives or Rash <input type="radio"/> Yes <input type="radio"/> No | Shingles <input type="radio"/> Yes <input type="radio"/> No |
| Artificial Joint <input type="radio"/> Yes <input type="radio"/> No | Excessive Thirst <input type="radio"/> Yes <input type="radio"/> No | Hypoglycemia <input type="radio"/> Yes <input type="radio"/> No | Sickle Cell Disease <input type="radio"/> Yes <input type="radio"/> No |
| Asthma <input type="radio"/> Yes <input type="radio"/> No | Fainting Spells/Dizziness <input type="radio"/> Yes <input type="radio"/> No | Irregular Heartbeat <input type="radio"/> Yes <input type="radio"/> No | Sinus Trouble <input type="radio"/> Yes <input type="radio"/> No |
| Blood Disease <input type="radio"/> Yes <input type="radio"/> No | Frequent Cough <input type="radio"/> Yes <input type="radio"/> No | Kidney Problems <input type="radio"/> Yes <input type="radio"/> No | Spina Bifida <input type="radio"/> Yes <input type="radio"/> No |
| Blood Transfusion <input type="radio"/> Yes <input type="radio"/> No | Frequent Diarrhea <input type="radio"/> Yes <input type="radio"/> No | Leukemia <input type="radio"/> Yes <input type="radio"/> No | Stomach/Intestinal Disease <input type="radio"/> Yes <input type="radio"/> No |
| Breathing Problems <input type="radio"/> Yes <input type="radio"/> No | Frequent Headaches <input type="radio"/> Yes <input type="radio"/> No | Liver Disease <input type="radio"/> Yes <input type="radio"/> No | Stroke <input type="radio"/> Yes <input type="radio"/> No |
| Bruise Easily <input type="radio"/> Yes <input type="radio"/> No | Genital Herpes <input type="radio"/> Yes <input type="radio"/> No | Low Blood Pressure <input type="radio"/> Yes <input type="radio"/> No | Swelling of Limbs <input type="radio"/> Yes <input type="radio"/> No |
| Cancer <input type="radio"/> Yes <input type="radio"/> No | Glaucoma <input type="radio"/> Yes <input type="radio"/> No | Lung Disease <input type="radio"/> Yes <input type="radio"/> No | Thyroid Disease <input type="radio"/> Yes <input type="radio"/> No |
| Chemotherapy <input type="radio"/> Yes <input type="radio"/> No | Hay Fever <input type="radio"/> Yes <input type="radio"/> No | Mitral Valve Prolapse <input type="radio"/> Yes <input type="radio"/> No | Tonsillitis <input type="radio"/> Yes <input type="radio"/> No |
| Chest Pains <input type="radio"/> Yes <input type="radio"/> No | Heart Attack/Failure <input type="radio"/> Yes <input type="radio"/> No | Osteoporosis <input type="radio"/> Yes <input type="radio"/> No | Tuberculosis <input type="radio"/> Yes <input type="radio"/> No |
| Cold Sores/Fever Blisters <input type="radio"/> Yes <input type="radio"/> No | Heart Murmur <input type="radio"/> Yes <input type="radio"/> No | Pain in Jaw Joints <input type="radio"/> Yes <input type="radio"/> No | Tumors or Growths <input type="radio"/> Yes <input type="radio"/> No |
| Congenital Heart Disorder <input type="radio"/> Yes <input type="radio"/> No | Heart Pacemaker <input type="radio"/> Yes <input type="radio"/> No | Parathyroid Disease <input type="radio"/> Yes <input type="radio"/> No | Ulcers <input type="radio"/> Yes <input type="radio"/> No |
| Convulsions <input type="radio"/> Yes <input type="radio"/> No | Heart Trouble/Disease <input type="radio"/> Yes <input type="radio"/> No | Psychiatric Care <input type="radio"/> Yes <input type="radio"/> No | Venereal Disease <input type="radio"/> Yes <input type="radio"/> No |
| | | | Yellow Jaundice <input type="radio"/> Yes <input type="radio"/> No |

Have you ever had any serious illness not listed ☐ Yes ☐ No If yes

Comments:

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my (or patient's) health. It is my responsibility to inform the dental office of any changes in medical status.

Signature of Patient, Parent or Guardian:

X

Date:_____

O'KANE & MONSSEN FAMILY DENTISTRY
ACKNOWLEDGEMENT AND CONSENT FOR USE AND DISCLOSURE OF HEALTH
INFORMATION

Patient Name: _____ Patient DOB: _____
Address: _____ City: _____
Zip Code: _____ Home Phone: _____ Cell Phone: _____
E-Mail: _____

SECTION B: To the patient/guardian, please read the following statements carefully.

Notice of Privacy Practices: You have the right to read our Notice of Privacy Practices before you decide whether to sign this consent. Our notice provides a description of our treatment, payment activities, and healthcare operations of the uses and disclosures we may make of your protected health information and of other important matters about your protected health information. A copy of our notice can accompany this consent upon request. We encourage you to read it carefully and completely before signing this consent.

Purpose of Consent: By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare operations.

Purpose of Acknowledgement: By signing this form, you acknowledge you had the opportunity to read our Notice of Privacy Act for O'Kane & Monssen Family Dentistry.

We reserve the right to change our privacy practices as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices which will contain the changes. Those changes may apply to any of your protected health information that we maintain.

You may obtain a copy of the Notice of Privacy Practices, including any revisions, of our notice at any time by contacting:

Marilee Maxwell
651-698-1242
2221 Ford Pkwy #201
St. Paul, MN 55116

Right to Revoke: You will have the right to revoke this consent at any time by giving us written notice of your revocation submitted to the contact person listed above. Please understand that revocation of this consent will not affect any action we took in reliance on this consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this consent.

Print Responsible Party Name:

I, _____, have had full opportunity to read and consider the contents of this consent form and your Notice of Privacy Practices. I understand that by signing this consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities, and healthcare operations.

Signature: _____ **Date:** _____

If consent is signed by a personal representative on behalf of the patient, please complete the following:

Representative's Name: _____ Relationship to Patient: _____

If you are over 18 years of age, is O'Kane & Monssen Family Dentistry allowed to speak with anyone else, besides yourself, about your dental health? **Yes** or **No** If so, name/relationship: _____

YOU ARE ENTITLED TO A COPY OF THIS CONSENT AFTER YOU SIGN IT.



Financial Policy

Appointment Information:

Once an appointment is made, please remember that this time has been reserved for you. A minimum charge of \$40.00 will be made for a missed or cancelled appointment without prior notification of at least 24 hours. If you are more than 15 minutes late for your appointment, you may be asked to reschedule.

Insurance Facts:

We accept many insurance plans and will help you maximize your yearly benefits. We will bill your insurance company as a courtesy to you. Your insurance company makes the final determination of your eligibility by the policy you or your employer has contracted with them. **We cannot guarantee any insurance payments**, even on given estimates. We require that your estimated patient portion be paid at the time services are rendered.

O'Kane and Monssen Family Dentistry's fees are based on the care, skill and judgement of the professionals delivering the services and by the cost of operating a dental office dedicated to excellence. Our office does not diagnose, render treatment, or establish fees according to any insurance tables or allowances.

Financial Options:

We accept Visa, MasterCard, Discover and American Express. We also have a partnership with CareCredit that offers extended payment options.

Charges to Account:

Payment is due at the time of service unless other payment arrangements have been made in advance. If your account becomes past due, we will take the steps necessary to collect this debt. There is a \$30.00 fee for any returned checks by the bank.

Monthly Statements:

If you have a balance on your account, we will send you a statement. The balance on your statement is due and payable when the statement is issued. Your account is considered past due if it is not paid by the end of the month, unless other arrangements are approved in writing.

Any balances remaining over 60 days from the date of service will be subject to a \$10.00 monthly late fee.

Print Patient Name Below:

I, _____, understand that I am ultimately responsible for all charges for dental services and materials regardless of my dental benefit plan. I also agree to pay any and all late fees and collection or legal costs incurred should this account be deemed uncollectable.

Signature of Patient/Guardian: _____ **Date:** _____

A copy of this agreement can be made available upon request.



AUTHORIZATION TO RELEASE RECORDS TO O'KANE & MONSSEN FROM A PREVIOUS OFFICE

Please complete and send to your previous dental provider prior
to your appointment with us. Thank you.

Previous Dental Provider: _____

Address/Location: _____

Phone: _____ Fax: _____

E-Mail: _____

Please forward the dental records, including the most current Panoramic, FMX, and BWX, (no matter
the date) for the following individuals:

Name:

Date of Birth:

To:

O'Kane & Monssen Family Dentistry
2221 Ford Parkway #201
St. Paul, Minnesota 55116

(P) 651-698-1242
(F) 651-696-1858
(E) smile@okanemonssen.com

Signature: _____ Date: _____

Dr. Kristi Casey O'Kane • Dr. Brian C. Monssen • Dr. Sara Michel

2221 Ford Parkway • Suite 201 • St. Paul, Minnesota 55116 • (651) 698-1242 • Fax (651) 696-1858
E-Mail: smile@okanemonssen.com • www.okanemonssen.com



AUTHORIZATION TO RELEASE RECORDS FROM O'KANE & MONSSEN TO ANOTHER OFFICE

I authorize records for the following patients:

| | |
|-------|------------|
| _____ | DOB: _____ |
| _____ | DOB: _____ |
| _____ | DOB: _____ |
| _____ | DOB: _____ |
| _____ | DOB: _____ |

To be released to:

Dr. _____

Clinic Name: _____

Address: _____

Clinic E-Mail: _____

Patient/Guardian Signature

Date

Dr. Kristi Casey O'Kane • Dr. Brian C. Monssen • Dr. Sara Michel

2221 Ford Parkway • Suite 201 • St. Paul, Minnesota 55116 • (651) 698-1242 • Fax (651) 696-1858

E-Mail: smile@okanemonssen.com • www.okanemonssen.com